

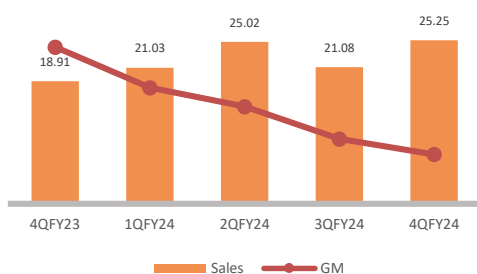
MUGHAL Result Review - 4QFY24



Friday, September 20, 2024

Rupees' millions	4QFY24	4QFY23	YoY	FY24	FY23	YoY
Net Sales	25,249	18,911	33.5% ▲	92,383	67,390	37.1% ▲
Cost of Sales	-23,966	-15,854	51.2% ▲	-84,665	-57,719	46.7% ▲
Gross Profit	1,283	3,057	58.0% ▼	7,718	9,671	20.2% ▼
SG&A Expenses	-316	-192	64.8% ▲	-1,065	-837	27.3% ▲
Other Expenses	73	-26	374.7% ▼	-85	-388	78.1% ▼
Operating Profit	1,040	2,838	63.4% ▼	6,567	8,446	22.2% ▼
Other Income	219	45	382.8% ▲	416	324	28.3% ▲
Finance Cost	-1,671	-1,517	10.2% ▲	-6,364	-4,423	43.9% ▲
Profit Before Taxation	-413	1,367	130.2% ▼	619	4,346	85.8% ▼
Taxation	1,021	-534	291.3% ▼	1,381	-866	259.5% ▼
Profit After Taxation	608	833	27.0% ▼	2,000	3,480	42.5% ▼
Earnings Per Share	1.81	2.48	27.0% ▼	5.96	10.37	42.5% ▼
Dividend	0.00	3.20	-	0.00	3.20	-
Bonus	0.00	0.00	-	0.00	0.00	-
Gross Margin	5.1%	16.2%	11.1% ▼	8.4%	14.4%	6.0% ▼
SG&A Expenses to Sales	-1.3%	-1.0%	0.2% ▲	-1.2%	-1.2%	0.1% ▼
Other Income to Sales	0.9%	0.2%	0.6% ▲	0.5%	0.5%	0.0% ▼
Ex. Gain / (Loss) to Sales	-1.3%	-1.0%	0.2% ▲	-1.2%	-1.2%	0.1% ▼
Effective Taxation	-247.5%	-39.1%	208.4% ▲	223.2%	-19.9%	203.2% ▲
Net Margin	2.4%	4.4%	2.0% ▼	2.2%	5.2%	3.0% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

